#### MCDERMOTT WILL & EMERY LLP

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Gregg Steinman (admitted pro hac vice) 333 SE 2nd Avenue, Suite 4500 Miami, FL 33131-2184

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Telephone: (305) 329-4473 Facsimile: (305) 503-8805

Facsimile: (212) 547-5444

-and-

#### **ASK LLP**

Marianna Udem 60 East 42<sup>nd</sup> Street, 46<sup>th</sup> Floor New York, NY 10165 Telephone: (212) 267-7342 Facsimile: (212) 918-3427

#### MCDERMOTT WILL & EMERY LLP

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Telephone: (214) 295-8000 Facsimile: (972) 232-3098

#### ASK LLP

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Counsel to Paul R. Hage, as the Plan Administrator for the Voyager Wind-Down Debtor

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

VOYAGER DIGITAL HOLDINGS, INC., et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 22-10943 (MEW)

(Jointly Administered)

<sup>&</sup>lt;sup>1</sup> The Wind-Down Debtor in these chapter 11 cases consists of Voyager Digital Holdings, Inc. (7687), Voyager Digital Ltd. (7224), and Voyager Digital, LLC (8013). The Wind-Down Debtors' service address is 27777 Franklin, Suite 2500, Southfield, MI 48034.

PAUL R. HAGE, as Plan Administrator for the Voyager Wind-Down Debtor,

Adv. Pro. No. See Exhibit A

Plaintiff,

v.

Defendants Listed on Exhibit A,

Defendants.

#### **NOTICE OF ADJOURNMENT**

PLEASE TAKE NOTICE that the Pre-Trial Conference in the above-captioned adversary proceeding, initially scheduled for August 14, 2024 at 10:00 a.m., has been adjourned to September 17, 20214 at 11:00 a.m., or as soon thereafter as counsel may be heard, before the Honorable Michael E. Wiles, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004-1408, Courtroom #617.

PLEASE TAKE FURTHER NOTICE that the Pre-Trial will be conducted in a hybrid format that will permit either in-person attendance or remote participation. Any parties wishing to participate in the Hearing remotely must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are available at https://help.courtsolutions.com/hc/en-us.

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Dated: July 31, 2024

New York, New York

#### **ASK LLP**

/s/ Brigette G. McGrath

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Counsel to Paul R. Hage, as the Plan Administrator for the Voyager Wind-Down Debtor

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# Exhibit "A"

Company Name	Adversary No.		
Alex K. Cheung	24-01439		
Alex Spencer Jaffe	24-01440		
Alexander Seth Kassan	24-01441		
Andrew Ross Graves	24-01442		
Anthony J. Moliterno	24-01443		
Aviad Haimi Cohen	24-01444		
Baron Digital Large Cap Fund, LLC	24-02282		
Brent H. Muha	24-01445		
Caleb Solomon Frankel	24-01446		
Charles Robert Gentry	24-01447		
Christopher Andrew Losacco	24-01449		
Christopher James Heyen	24-01450		
Curtis Dwayne Haines	24-01453		
David W. Braden	24-01455		
David William Shoemaker	24-02286		
Dimitry L. Kirsanov	24-01457		
Domenick E. Italiano	24-01460		
Erik D. Braden	24-01462		
George Robert Trosley III	24-01468		
Gerald David Medina	24-01471		
Gheracha Phomsouvanh aka Jay Phomsouvanh	24-01473		
Graham Asher Friedman	24-01475		
Heather Rochelle Rawe	24-01477		
Irene J. Bang	24-01478		
Jacob David Rogers III	24-01479		
Jacob Wolf Doft II	24-01480		
James Leigh Rogers aka Jim Rogers	24-01481		
Jeffrey John Bachmeier	24-01483		
John Joseph Page	24-01485		
John Joseph Polischeck	24-01487		
John Ottolenghi	24-01490		
John William Smolen	24-01492		
Justin Joel Zylick	24-01494		
Kelly Alan Buber	24-01436		
Kevin Hodge	24-01437		
Kevin Jay Wexler	24-01438		
Kira Elizabeth Bazile	24-01448		
Landon Douglas Cassill	24-02289		
Mark Edward Anderson	24-01451		
Mark Emil Gertjegerdes	24-01452		
Mark Richard Fuller	24-01454		
Mark William Andres	24-01456		
Matthew McCall Schorr	24-01458		
Megan D. Anderson	24-01459		

W: 1 10 0 1 :	24.01461
Michael Coc Conduris	24-01461
Mike N. Boudet	24-01463
Miko Yat Sun Tam	24-01464
Miles W. Wood	24-01465
Minh Han Lai	24-01466
Moonlight Capital Inc.	24-01467
Oliver E. Einstein	24-01469
Orca Capital DeFi Fund, LP	24-01470
Orca Capital Fund LP	24-01472
Orca Capital II Fund LP	24-01474
Orca Capital III Fund LP	24-01476
Paul R. Despe	24-01482
Peter Willys VanNewhyzen	24-01484
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Randy Leroy Hartnell	24-02292
Richard William Beyer	24-01488
Robert Donald Burns IV	24-01489
Robert Redford	24-01491
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Simon Michael Lerner	24-01498
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Steven George Goglanian	24-01500
Steven Kenneth Lichtman	24-01501
Thomas R. Johnson	24-01502
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Wendy E. Diamond	24-01503
William George Brumder II	24-01504
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<sup>\*74</sup> Adversary Proceedings

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### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

VOYAGER DIGITAL HOLDINGS, INC., et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 22-10943 (MEW)

(Jointly Administered)

<sup>&</sup>lt;sup>1</sup> The Wind-Down Debtor in these chapter 11 cases consists of Voyager Digital Holdings, Inc. (7687), Voyager Digital Ltd. (7224), and Voyager Digital, LLC (8013). The Wind-Down Debtors' service address is 27777 Franklin, Suite 2500, Southfield, MI 48034.

PAUL R. HAGE, as Plan Administrator for the Voyager Wind-Down Debtor,

Adv. Pro. No. See Exhibit A

Plaintiff,

v.

Defendants Listed on Exhibit A,

Defendants.

### **CERTIFICATE OF SERVICE**

I, Brigette G. McGrath, hereby certify that on July 31, 2024 a copy of the *Notice of Adjournment* was caused to be served via first class mail to those parties listed on the attached service list.

Dated: July 31, 2024

New York, New York

#### **ASK LLP**

/s/ Brigette G. McGrath

Marianna Udem 60 East 42<sup>nd</sup> Street, 46<sup>th</sup> Floor

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Vincent J. Mineo	24-02295
Wendy E. Diamond	24-01503
William George Brumder II	24-01504
	•

<sup>\*74</sup> Adversary Proceedings

Case Name	Attention Name	Address Line 1	Address Line 2	City	State	Zip
Baron Digital Large Cap Fund, LLC	Blake R. Templeton, Officer	800 Brickell Avenue	Suite 500	Miami	Florida	33131
Mark Richard Fuller	Brian J. Koenig, Esq.	1125 South 103rd Street, Suite 800		Omaha	Nebraska	68124
Landon Douglas Cassill	Douglas T. Tabachnik, Esq.	Woodhull House Suite C	63 West Main Street	Freehold	New Jersey	07728
John Ottolenghi	Eric A. Browndorf, Esq.	1125 Atlantic Avenue		Atlantic City	New Jersey	08401
Moonlight Capital Inc.	Frederic Durr, Managing Director	17 Avenue De La'Annonciade	Flat 2932		,	98000
Simon Michael Lerner	Jonathan S. Feldman, Esq.	One Biscayne Tower, Suite 1600	2 South Biscayne Boulevard	Miami	Florida	33131
Peter Willys VanNewhyzen	Massimo Giugliano, Esq.	1675 Broadway		New York	New York	10019
Kevin Jay Wexler	Melissa Guseynov, Esq.	1185 Avenue of the Americas	Third Floor	New York	New York	10036
Orca Capital DeFi Fund, LP	Robert C. Folland, Esq.	4540 PGA Boulevard	Suite 208	Palm Beach Gardens	Florida	33418
Orca Capital Fund LP	Robert C. Folland, Esq.	4540 PGA Boulevard	Suite 208	Palm Beach Gardens	Florida	33418
Orca Capital II Fund LP	Robert C. Folland, Esq.	4540 PGA Boulevard	Suite 208	Palm Beach Gardens	Florida	33418
Orca Capital III Fund LP	Robert C. Folland, Esq.	4540 PGA Boulevard	Suite 208	Palm Beach Gardens	Florida	33418
Anthony J. Moliterno	Susan Adler, Esq.	630 Third Avenue	18th Avenue	New York	New York	10017
Mike N. Boudet	Zachary S. McKay, Esq.	1401 McKinney	Suite 1900	Houston	Texas	77010
Alex K. Cheung	Zachary S. Wickay, Esq.	1401 Wekimiey	Suite 1900	Houston	TCAUS	77010
Alex Spencer Jaffe						
Alexander Seth Kassan						
Andrew Ross Graves						
Aviad Haimi Cohen						
Brent H. Muha						
Caleb Solomon Frankel						
Charles Robert Gentry						
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